



State of Utah  
School & Institutional  
Trust Lands Administration

Jon M. Huntsman, Jr.  
Governor

Kevin S. Carter  
Director

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S 0470055  
Incoming  
cc: Leslie

June 3, 2008

Dr. Laura Nelson  
VP Energy & Env. Development  
ECOSHALE  
6985 Union Park Center  
Suite 375  
Salt Lake City, UT 84047

RE: ML 50150-Oil Shale

Dear Ms. Nelson:

A question was raised regarding the storage of equipment upon lands covered by the above numbered oil shale lease. Section 8 of the terms and conditions of the oil shale lease provide that Lessee is granted the right to make use of such lands to the extent reasonably necessary and expedient for the economic operation of the leasehold estate.

Lessor recently approved exploration/mining operations proposed by the Lessee upon the leased lands. Lessor understands that such operations will employ the use of various pieces of equipment from time to time, and that such equipment must be stored nearby for ready accessibility. So far as Lessor is concerned, Lessee has a right to use the surface of the leased lands for storing equipment so long as the equipment is reasonably incident to the approved exploration/mining operations.

Equipment storage areas may be considered part of the DOGM Permit area by the Utah Division of Oil, Gas & Mining. Please contact the Division in this regard to ensure that your operations remain in compliance with the DOGM Permit (#0470055).

Sincerely,

John T. Blake  
Trust Lands Specialist

CC: Paul Baker ✓  
Tom Faddies